

File, Amend or Withdraw Proof of Claim Now Program, Claim Supplements

The File, Amend or Withdraw a Proof of Claim Now program is designed to streamline claims processing by allowing Creditors/Parties to file a claim, amend a claim, withdraw a claim, and file claim supplements, such as notices of mortgage payment change, over the internet from a link on the Court's web site (<u>www.txwb.uscourts.gov</u>). A CM/ECF login is not required. The File, Amend or Withdraw Proof Claim Now program will automatically prepare the Official Bankruptcy Proof of Claim (B410) form (for both filing a claim, and amending a claim) based on the information entered into the program. When the filing is complete, a confirmation message is received that the claim, withdrawal or supplement was officially filed with the Court.

This document contains detailed instructions on how to file, amend, withdraw a claim, or file a claim supplement using the File, Amend or Withdraw Proof of Claim Now program. A brief synopsis of each is below:

Filing a Proof of Claim

A proof of claim is a written statement by a party asserting a right to payment from the bankruptcy estate.

Adding an Attachment for a Proof of Claim

An attachment to a claim supports the Creditors right to payment and is typically filed as an Exhibit. The Exhibit is filed as a PDF document when the Support Document screen appears.

Filing an Amended Proof of Claim

An amended proof of claim is filed when a Creditor needs to change information for a Proof of Claim that is already on file with the Court.

Withdrawing a Claim

A withdrawal of claim is typically filed when the Proof of Claim was filed in the wrong case or when the Creditor no longer wants the claim on file. The Withdrawal of Claim requires a PDF document be filed.

Supplements to a Claim

This link includes the filing of: Notice of Mortgage Payment Change (Supplement 1); Notice of Post-Petition Mortgage Fees, Expenses, and Charges (Supplement 2), and Proof of Claim Attachment 3001(c)(1)(d). These all require a PDF document be filed.

**** Note:** Supplements to a Claim cannot be withdrawn using **File**, **Amend or Withdraw Proof of Claim Now**. They must be filed using the ECF electronic filing program.

To access **File**, **Amend or Withdraw Proof of Claim Now**, go to the Bankruptcy Court home page on the Court's web site (www.txwb.uscourts.gov) and click on the "**File**, **Amend or Withdraw Proof of Claim Now**" link in the menu located to the right of the page, shown below.

ECF - ELECTRONIC CASE FILING
ECF FILER Registration
File, Amend or Withdraw a Proof of Claim Now
Financial Mgt Provider 🥄
Attorney Training
ECF Admin Procedures
ECF User Resources
Login to ECF LIVE

Filing A Proof of Claim

To file a claim, click on the "File Proof of Claim Now" link as shown below.

ECF - ELECTRONIC CASE FILING ECF FILER Registration File, Amend or Withdraw a Proof of Claim Now Financial Mgt Provider Attorney Training ECF Admin Procedures ECF User Resources Login to ECF LIVE

File, Amend or Withdraw a Proof of Claim Now

On the initial screen - shown below, enter the case number.

United States Bankruptcy Court Western District of Texas	
File Claim Case Number Example: 14-00002	

For "Name of Creditor" we suggest you not enter anything, it is easier to select the claimant from the list on the subsequent screen. If the claimant is not listed, select "Creditor not listed" at the bottom of the list.

In the "Filed by" field, identify the party filing the claim (*i.e.*, *creditor*, *creditor*, *attorney*, *debtor*, *debtor*, *debtor*, *or trustee*)

Read the Redaction Notice and ensure the information/exhibit being filed is in compliance. Check the redaction box. Click "Next."

United States Bankruptcy Court Western District of Texas
File Claim Case Number Example: 14-00002
Filed by Creditor
Important Notice of Rebaction Responsibility: All filers must redact: Social Security or taxpayer-identification numbers; dates of birth; names of minor children; and financial account numbers, in compliance with Fed. R. Bankr. P. 9037. This requirement applies to all documents, including attachments. Important WARNING: A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571. Inderstand that, if I file, I must comply with the redaction rules. I have read this notice. Next
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.
Installed Version: 5.0

When the list of creditors appears, click the radio button for the correct Creditor or "Creditor not listed."



On the following screen, verify the case and creditor information before completing the data fields. At a minimum, complete the following fields to ensure the official Proof of Claim (form B10) is created properly:

- Telephone Number
- Email address
- 1. Amount of Claim as of Date Case Filed
- 2. Basis for Claim
- 3. Last four digits of the Debtor's account number with the Creditor (if any)
- 4. Secured portion of Claim (if any)
- 5. Priority portion of Claim (if any)
- 7. Documents/Attachments (Exhibits) (if necessary)
- 8. Signature

When done, enter the Verification Code as shown then click the "Submit Claim" button.

If a required field is not completed, a message is displayed:



Click the "OK" button and the cursor will appear in the box that is missing information. Fill in the information, scroll back down and click on "Submit Claim" again.

If you do not have any supporting documentation to attach, the next screen will be the confirmation screen.



This page shows the form processed for the above example claim that was filed using the File, Amend or Withdraw a Proof of Claim Now program.

15-10003-tmd Claim#3 Filed 08/15/16 Main Document Page 1 of 3

Fill in this information to identify the case:	FILED
Debtor 1 Joe's Fence Company. Inc.	U.S. Bankruptcy Court
Debtor 2	Western District of Texas
(Spouse, if filing)	8/15/2016
United States Bankruptcy Court Western District of Texas Case number: 15-10003	Yvette M. Taylor, Clerk

Official Form 410 Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim					
1.Who is the current creditor?	21st Creditor				
oreanor:	Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor				
2.Has this claim been acquired from someone else?	☑ No □ Yes. From whom?				
3.Where should notices	Where should notices to the creditor be sent? Where should payments to the creditor be sent				
creditor be sent?	21st Creditor				
Federal Rule of	Name	Name			
Bankruptcy Procedure (FRBP) 2002(g)	333 Main St. San Antonio, TX 78222				
	Contact phone	Contact phone			
	Contact email Contact email				
	Uniform claim identifier for electronic payments in chapter 13 (if you use one):				
4.Does this claim amend one already filed?	No Yes. Claim number on court claims registry (if kno	wn) Filed on			
		MM / DD / YYYY			
5.Do you know if anyone else has filed a proof of claim for this claim?	Yes. Who made the earlier filing?				
07.15 440	5 7 7 6 1				

Adding Support Documentation /Attachment / Exhibit for a Proof of Claim

Filers that have exhibits in support of a Proof of Claim must first convert those exhibits to a PDF. If there are multiple Exhibits, you may convert them into one PDF to make it easier to file them.

If filing supporting documentation, leave the default setting of "Yes" under section 7 of the data entry screen as seen below. If you do <u>not</u> have supporting documentation, click on the radio button for "No."

After you have completed the data entry screen and click the "Submit Claim" button, you will see this screen:

SUPPORTING DOCUMENTATION (files should be limited to 5.0 Mb in size.)		
All attachments must be redacted: Social Security or taxpayer-identification numbers; dates of birth; names of minor children; and financial account numbers, in compliance with Fed. R. Bankr. P. 9037.		
Browse		
Add Attachment File Proof of Claim		

Click on the "Browse" button to select the location of the PDF document for the Claim being filed. If you have multiple PDF documents to be filed, click the "Add Attachment" button. When all PDFs have been added, click the "File Proof of Claim" button. The confirmation screen will appear and you are done with filing that claim.



Filing an Amended Proof of Claim

The steps to file an Amended Claim are the same as the original claim, EXCEPT:

Located above section 1 of the data entry screen, you must check the box for Amended Claim. From the drop down list, select the number of the Claim to be amended. The "Filed on" date will automatically populate based on the claim selected.

4. Does this claim amend one already filed? Yes ✓ No □ Court Claim Number: Filed on: ✓ ✓,
4. Does this claim amend one already filed? Yes V No Court Claim Number: 1 V Filed or: Aug V 15 V, 2016

The following warning message appears:



Click the "OK" button.

You will need to complete the rest of the data entry fields with the amended information or repeat what was entered for the original claim. Submit the amended claim when you are finished. The confirmation screen will appear.



Withdrawing a Claim

To withdraw a claim, you must first create a document which includes the case caption; a statement regarding the desire to withdraw the claim, including the claim number; and, a signature block. (see Local Rule 9011 for additional information) Then convert the document to PDF prior to filing in the File, Amend or Withdraw a Proof of Claim Now program. Do <u>not</u> include the proof of claim that is being withdrawn as part of the document.

Access File, Amend or Withdraw a Proof of Claim Now, from the Home page on the Court's web site and select the "Withdraw a Claim" link as shown below.

United States Bankruptcy Court Western District of Texas
DO YOU WANT TO FILE A WITHDRAWAL OF CLAIM OR AN AMENDED CLAIM?
A withdrawal of claim is typically filed when the claim was filed in error and there are no funds due the creditor. If you file a withdrawal of claim in a case where you have received distributions from the Trustee, the Trustee will contact you regarding a refund of those funds. An amendment of a claim is filed when there is a change in the amount due, the classification of the claim or if there is documentation that needs to be added or changed. If you wish to file an amended claim, click on "Proof of Claims" check the box to indicate the claim is amending a previously filed claim; and enter the pertinent information on the claim form.
Withdraw Claim Proof of Claims

On this screen, all you need to enter is the case number. Read the Redaction Notice and ensure the information/exhibit being filed is in compliance. Check the redaction box. Click "Next."

United States Bankrup	cy Court Western District of Texas	
File Notice of With Case Number	drawal of Claim	
Name of Creditor		
IMPORTANT NOTICE OF REDACTION RESPONSIBILITY: All filers must redact: Social Security or taxpayer-identification numbers; dates of birth; names of minor children; and financial account numbers, in compliance with Fed. R. Bankr. P. 9037. This requirement applies to all documents, including attachments.		
✓ I understand that	tt, if I file, I must comply with the redaction rules. I have read this notice.	
Next		

Verify the case information and check the box next to the claim number you want to withdraw. Browse and attach the proper file with your Withdrawal PDF. After entering the verification code, submit the withdrawal.

United States Bankruptcy Court Western District of Texas				
Case Number Debtor ** Joint Debtor	15-10003 Austin Debtor Austin Debtor	V5.1 V5.1		
Select Claim(s) to I	be Withdrawn			
Claim	Creditor	Total Claimed		Filed
☑ 1	Conn's		\$400.0	08/15/2016
Documents:				
 Documents are required to be PDF files. Documents are NOT to exceed 25 Mb in size. The Proof of Claim being withdrawn should NOT be attached to represent the withdrawal of claim. 				ne withdrawal of claim
document.	-			1
Select the Notice of	Withdrawal of Cla	im (required)	Brow	/se
Penalty for making 18 U.S.C. §§ 152 ar	<i>a false statement:</i> 1 1d 3571.	Fine of up to \$500,000 or	imprisonment fo	or up to 5 years, or both.
	POMP		Enter Verification	n Code
Submit Withdra	wal of Claim	Clear Form ** Verify de	ebtor name(s) prior to	submitting withdrawal.

Here is the confirmation screen you will receive.



Filing a Claim Supplement

There are two documents you may file under this part of the File, Amend or Withdraw a Proof of Claim Now program. They are: Notice of Mortgage Payment Change and Notice of Post-Petition Mortgage Fees, Expenses, and Charges. You must first create PDF document prior to filing. Do <u>not</u> include the proof of claim for which the new document is related. The filer is required to serve the Notice/response submitted on the debtor, debtor's counsel, and the trustee. There should be a proper certificate of service with the supplement.

Access File, Amend or Withdraw a Proof of Claim Now, from the Home page on the Court's web site and select the "Supplement a Claim" link as shown below.

United States Bankruptcy Court Western District of Texas
Proof of Claim
410 Form Supplements
By clicking "Claim Supplement" below, the filer understands he/she is required to serve the notice submitted on the debtor, debtor's counsel, and the trustee and confirms that a certificate of service is attached to the Supplement
Claim Supplement

On this screen, all you need to enter is the case number. Read the Redaction Notice and ensure the information/exhibit being filed is in compliance. Check the redaction box. Click "Next."

United States Bankruptcy Court Western District of Texas			
File Claim Supplement Case Number 15-10003			
IMPORTANT NOTICE OF REDACTION RESPONSIBILITY: All filers must redact: Social Security or taxpayer-identification numbers; dates of birth; names of minor children; and financial account numbers, in compliance with Fed. R. Bankr. P. 9037. This requirement applies to all documents, including attachments.			
Next			

Verify the case information and select the claim number that relates to the supplemental filing.

United States B	Bankruptcy Court Western District of T	'exas				
Case Number Debtor Joint Debtor	15-50001 San Antonio DebtorV5.1 San Antonio DebtorV5.1					
Select Claim to be Supplemented						
Claim	Creditor	Total Claimed		Filed		
💿 1 🚩	21st Creditor		\$10000.0	05/07/2015		
0 2	21st Creditor		\$50000.0	11/19/2015		
03	21st Creditor		\$500.0	11/24/2015		

If no claim has been filed with the court, check mark the appropriate box indicating claim filed with a different agency and type the name of the creditor.

☑ Check this box if your claim was filed with the a different agency INSTEAD of the Court AND you	r
claim is NOT listed above. Otherwise, select the claim from the above list.	

Creditor Name: Creditor ABC

Select the type of supplement you are filing:

Type of Supplement to be Filed (select one):

• Supplement 1 - Notice of Mortgage Payment Change

- O Supplement 2 Notice of Postpetition Fees, Expenses, and Charge
- Proof of Claim Attachment 3001(c)(1)(d)

Browse and attach the proper PDF file. Enter the verification code, submit the supplement.

Documents:				
 Documents are required to be PDF files. Documents are NOT to exceed 25 Mb in size 				
 Documents are NOT to execced 25 Mio in size. The Proof of Claim being supplemented should NOT be attached. The Supplement and the Certificate of Service need be attached as a single PDF. 				
Select the Supplemental PDF (required) \\txwb.circ5.dcn\Roaming\ Browse				
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.				
4931 4391 Enter Verification Code				
Submit Supplement Clear Form ** Verify debtor name(s) prior to submitting supplement.				

You will receive confirmation the filing. Click on the File additional Supplements link to file another claim supplement.

