

Appendix SubV-2 – Status Report

UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS

DIVISION

IN RE:

DEBTOR

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CASE NO:

(Chapter 11, Subchapter V)

DEBTOR’S SUBCHAPTER V STATUS REPORT PER 11 U.S.C. § 1188(c)

TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

COMES NOW, _____, Debtor and Debtor-in-Possession in the above-styled and numbered Chapter 11 case (the “Debtor”) and, in accordance with the provisions of 11 U.S.C. § 1188(c), files this *Debtor’s Subchapter V Status Report* (the “Report”) and would respectfully show the Court as follows:

1. **Nature of Business:**
2. **Location:**
3. **Ownership Structure:**
4. **Type and Number of Employees:**
5. **Primary Cause of the Necessity to File Bankruptcy:**
6. **Filing of Required Documents and Compliance Matters:**
 - a. Reviewed Local Sub V Procedures and Mandatory Forms: Yes ☐ No ☐
 - b. All Schedules and Statements filed: Yes ☐ No ☐
 - c. Bankruptcy Rule 2015.3 documents filed: Yes ☐ No ☐
 - d. Current on all required tax returns: Yes ☐ No ☐
 - e. Required insurance in place and provided to U.S. trustee: Yes ☐ No ☐

f. Notice of Budget or Cash Collateral Motion filed: Yes ☐ No ☐

g. Commenced payment of Sub V Trustee deposit: Yes ☐ No ☐

h. If you answered “No” to any subsection, briefly explain why the Debtor is not in compliance and the date by which you anticipate resolution of the issue:

7. General Information about Secured, Priority and Unsecured Debt:

a. Secured Debt estimated total:

b. Priority Debt estimated total:

c. General Unsecured estimated total:

8. Status of Employment of Professionals:

9. Status of Discussions with Subchapter V Trustee:

10. Status of Any Cash Collateral, Adequate Protection, or Stay Relief Issues:

11. Goals of Reorganization of the Business:

12. Financial Projections Summary: [attach exhibits of current financial statements]

13. Efforts Taken to Date and Status of Achieving Consensual Plan Confirmation:

14. Any Other Pertinent Information that Should be Brought to the Court’s Attention:

s/
Attorney for the Debtor

CERTIFICATE OF SERVICE

[Add certificate of service]