

Appendix SubV-1 – Notice of Budget

**UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
_____ DIVISION**

IN RE:

DEBTOR

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CASE NO:

(Chapter 11, Subchapter V)

DEBTOR’S NOTICE OF NINETY DAY PRELIMINARY BUDGET

TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

COMES NOW, _____, Debtor and Debtor-in-Possession in the above-styled and numbered chapter 11 case (the “Debtor”) and, in accordance with Section I(F) of the Procedures for Subchapter V Cases filed in the Western District of Texas, files its Notice of Preliminary Budget. Attached hereto as **Exhibit A** is a proposed ninety day budget for the Debtor’s proposed use of existing cash and postpetition income and/or earnings from the Petition Date.

Any party opposed to the attached Preliminary Budget may file an appropriate motion to raise any concerns therewith; however, the failure to object to the Notice of Preliminary Budget does not constitute the Court’s approval thereof or preclude any future argument by the parties regarding the propriety of the Debtor’s expenditures.

/s/ _____

Attorney for the Debtor

CERTIFICATE OF SERVICE

[Add certificate of service]