

IT IS HEREBY ORDERED **AND NOTICE IS HEREBY GIVEN THAT:**

1. The Disclosure Statement filed by the Debtor(s) is conditionally approved.
2. On or before _____, 201_, counsel for the Debtor(s) shall mail, by first class mail, a copy of the Disclosure Statement, Plan, this Order or a notice of its provisions, and a ballot conforming with Official Bankruptcy Form 314, to all creditors, equity security holders, the Debtor, and all other parties in interest as provided in Bankruptcy Rule 3017(d). Counsel for the Debtor shall file a Certificate of Service with the Court reflecting such mailing.
3. _____, 201_ at 5:00 p.m. (CT) is fixed as the last day for filing and serving objections to final approval of the Disclosure Statement.
4. _____, 201_ at 5:00 p.m. (CT) is also fixed as the last day for submitting ballots for acceptance or rejection of the Plan. Such ballots shall be submitted to counsel for the Debtor(s) at the address set forth in the Disclosure Statement. Ballots shall not be filed with the Court.
5. _____, 201_ at 5:00 p.m. (CT) is also fixed, pursuant to Bankruptcy Rule 3020(b)(1), as the last day for filing and serving written objections to confirmation of the Plan. Any objections to the Plan shall be accompanied by a memorandum of legal authorities supporting such objection.
6. By _____, 201_, counsel for the Debtor(s) shall file with the Court: (a) a ballot summary in the form required by Local Bankruptcy Rule 3018(b) with a copy of the ballots; and (b) a memorandum of legal authorities addressing any objections filed to the Plan.
7. _____, 201_ at ___:00 a.m. (CT), at the U.S. Bankruptcy Court, Courtroom No. 2, 903 San Jacinto Blvd., Austin, Texas, is fixed as the time and place of the hearing on final approval of the Disclosure Statement combined with the hearing on confirmation of the Plan and any objections thereto.
8. *In accordance with 11 U.S.C. § 1121(e)(3), the Court hereby extends the deadline imposed under § 1129(e) for the Debtor(s) to obtain confirmation of a plan until _____, 201_. (if necessary)*

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