

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

IN RE:

*(also list all married/maiden/trade names
used in last 8 years)*
Debtor.

Address: _____

Last four digits of Individual SSN: ____
Employer Tax Identification No. ____

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CASE NO. _____

CHAPTER 11

**ORDER (1) APPROVING DISCLOSURE STATEMENT
AND (2) FIXING TIME FOR FILING OBJECTIONS AND
ACCEPTANCES OR REJECTIONS OF PLAN, COMBINED WITH NOTICE THEREOF**

On _____, 201_, the Court conducted a hearing on approval of a Disclosure Statement dated _____, 201_, for a Plan of Reorganization dated _____, 201_, filed by the above referenced Debtor and any objections thereto. The Debtor, having filed an Amended Disclosure Statement dated _____, 201_ ("Disclosure Statement") for its Amended Plan of Reorganization dated _____, 201_ ("Plan"), the Court hereby approves the Disclosure Statement as containing adequate information under 11 U.S.C. §1125.

IT IS HEREBY ORDERED **AND NOTICE IS HEREBY GIVEN THAT:**

1. The Disclosure Statement filed by the Debtor is hereby approved.
2. On or before _____, 201_, counsel for the Debtor shall mail, by first class mail, a copy of the Disclosure Statement, Plan, this Order or a notice of its provisions, and a ballot conforming with Official Form 314, to all creditors, equity security holders, the Debtor, and all other parties in interest as provided in Bankruptcy Rule 3017(d). Counsel for the Debtor shall file a Certificate of Service with the Court reflecting such mailing.
3. _____, 201_ at 5:00 p.m. (MT) is fixed as the last day for submitting ballots for acceptances or rejections of the Plan. Such ballots shall be submitted to counsel for the Debtor at the address set forth in the Disclosure Statement. Ballots shall not be filed with the Court.
4. _____, 201_ at 5:00 p.m. (MT) is also fixed, pursuant to Bankruptcy Rule 3020(b)(1), as the last day for filing and serving written objections to confirmation of the Plan. Any objections to the Plan shall be accompanied by a memorandum of legal authorities supporting such objection.
5. By _____, 201_, counsel for the Debtor shall file with the Court (a) a ballot summary in the form required by Local Bankruptcy Rule 3018(b) with a copy of the ballots and (b) a memorandum of legal authorities addressing any objections filed to the Plan.
6. _____, 201_ at ___: 00 a.m. (MT), at the U.S. Bankruptcy Court, 511 E. San Antonio Ave., 4th floor, El Paso, Texas, is fixed as the time and place of the hearing on confirmation of the Plan and any objections thereto.

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