

CM/ECF V2.4 (effective 5/15/04)

Docketing

· Adding parties and attorneys with Aliases:

➤ Previously, the person and party records for an alias might contain a fax number and email address. These fields are now cleared.

- Batch Events with pdf -

When a batch event is set up to prompt for a PDF document, an attorney/trustee filer can no longer bypass the screen but must submit a document.

Reports

· Cases Report

➤ There is now an "Output format" selection item. The "Formatted display" option provides the same report as previously produced; the "Data only" option allows the user to save the selected data to a file instead. The fields in each data file record are separated by the pipe symbol.

If the user does not check the "Party information" box, the data file will include one record for each case, in the following order:

- Formatted case number with 2-digit year
- Formatted case number with 4-digit year
- [CM/ECF internal]
- If this is a bankruptcy case, the chapter under which it was filed.
- If this is a bankruptcy case, the date on which an order of conversion was filed.
- If this is a bankruptcy case, the date on which the case was discharged.
- Date on which the case was dismissed.
- Date on which the case was filed or reopened.
- Date on which the case was closed.
- Most recent case disposition code.
- Code that identifies the type of case, "ap" = adversary proceeding, "bk" = bankruptcy, "mp" = miscellaneous proceeding.
- If this is a bankruptcy case, the trustee's last name.
- Judge's last name
- If this is a bankruptcy case, the name of the county in which it was filed.
- The name of the office in which the case was filed.
- If this is a bankruptcy case, status of filing fee payment: "paid", "installment", or blank.
- If this is a bankruptcy case, are there assets in the case? "yes", "no", or blank.
- The disposition of the bankruptcy case (e.g., "Discharge granted").
- If this case is an adversary proceeding, a code for the divisional office in which the bankruptcy case was filed.
- If this case is an adversary proceeding, the sequence number for the related bankruptcy case.
- If this case is an adversary proceeding, the year (1 or 2 digits) of the related bankruptcy case.
- If this case is an adversary or miscellaneous proceeding, its disposition (e.g., "Dismissed for want of prosecution").
- Short title of the case (blank when party information is included).

If the user checks the "Party information" box, the data file will include one record for each party in the case. The record includes the fields listed above, which are the same for each party in the case; the following items about a party

are appended to the record:

- First name
- Middle name
- Last name
- Generation
- Office or agency
- 1st line of address
- 2nd line of address
- 3rd line of address
- City
- State
- Zip code
- Country (not included in formatted display)
- Phone
- Social Security Number (the first 5 characters are masked for Internet users)
- Tax ID (not included in formatted display)
- Sequence number of the party within the case (not included in formatted display)

· Claims Register

➤ Deadlines shown on the Claims Register for Proof of Claim and Government Proof of Claim were not always correct. Now, the most recent non-terminated deadline of each type is displayed.

Note: TXWB does not set a gov proof of claim deadline. The 341 meeting notice contains language that it is 180 days after the date of the order for relief.

➤ Previously, the creditor search was case sensitive. Now, the application will ignore case when finding creditors matching the name entered by the user. The new behavior is consistent with changes made in other areas of CM/ECF.

Miscellaneous

· **Free look at documents**

➤ A Notice of Electronic Filing is sent to a user's primary email address and to every secondary email address. A "free look" is given when the recipient clicks the document link in the primary NEF. Previously, one additional free look was given the first time someone clicked the document link in any of the secondary NEFs; thereafter, the user was billed. Now, a free look is available for the primary NEF and for each secondary NEF.

➤ To improve the performance of CM/ECF, the time period for a "free look" has been decreased to **15 days**.

· PACER Transaction Receipt

Billing transactions did not include enough data to make them unique; as a result the software used by the PACER Service Center software to process the transactions was incorrectly deleting some as duplicates. Also, more information has been added to the transaction receipt to provide users with better documentation of the data retrievals they have requested.

